District Administrator Enrollment Procedures (Non-Clever/ClassLink)

NOTE: Schools using Clever or ClassLink MUST follow the enrollment instructions in Section C.

The District or School Administrator or Tech Person is responsible for student, teacher, and class enrollments. Non-Clever/Classlink initial enrollment spreadsheet *preparation* instructions are contained in the previous <u>Section D</u> of this Manual. Updated security features settings are in Section G. (*see also* Appendix 2)

The District Managing Administrator is responsible for (1) Adding additional <u>District</u> <u>Level</u> Users, (2) Adding <u>School Level</u> Administrator/Principal Users, and (3) <u>Enrolling</u> Students, Teachers and Classes.

DISTRICT ADMINISTRATOR LOG-IN

NOTE: District Administrators will log-in at a *special* **district administrator-only url** emailed by Ben Hemingway to the "District Managing Administrator" and/or "Tech Person." The School Administrator/ Principal log-in and functions are presented in Section I.

In the *special* <u>District Administrator's url</u> **Pro-Core Account window**, key-in your Pro-Core Administrator Username, and password. Your password will appear as *dots* ••• for security.



The District Administrator's Dashboard: User Set-up, Enrollments, and Test enabling

District Users Assessments Teachers Students Schools Principal Assessment Result Reports Export Enroll-Update Subject Matching Add/Edit Add/Edit Enroll Students. School Level District Teachers. **Principal Users** Users Classes 3

The District Administrator's Dashboard presents a variety of functions in the Menu Bar:

District Level Users have full access to each school in the district including enrollments, reports, and functions shown in the District Dashboard Menu Bar. <u>One District Level User</u>, the "Managing Administrator," and district **School Names** will initially be set up by Ben Hemingway. Teacher and student level users are *automatically* set-up during enrollment.

Step 1. Add/Edit District Level Users

In the District Admin Dashboard Menu Bar, select District Users.

You will see the Managing Administrator's name set-up by the Pro-Core office. You may <u>edit</u> your original User Name or Password by clicking the edit *Action* icon. In particular, *we recommend that you change your password*. There *must* be at least <u>one</u> District User.

District Users	Assessments	Teachers	Students	Schools	Principal	Asses	sment Result	Reports	Export	
District Users								Add Ne	w User 🕇	Add
						Search	1:		Q×	
District Name	Name		Use	er Name		Active	Action	1		
Riverside	Joseph \$	Smith	. Srr	nithJ		• (<u> </u>	Edit or	r Delete	

To <u>add</u> new district level users, select the **Add New User**+ *button*.

Add New District U	lser
First Name	
Last Name	
User Name	
Password	
	Active
	Cancel Save

Key-in the "Add New District User" information...Select "Active," then "Save."

Step 2. Add/Edit School Administrator/Principal Level Users

In the District Admin Dashboard Menu Bar, select Principal.

District Users	Assessments	Teachers	Students	Schools	Principal	Assessment Result	Reports	Export	
Principal List								New 🕇	Add
Select School	•				Sea	arch:		Q x	N
First Name	Last Name	Use	er Nam e	School	Sta	atus A	ction		
		•		•		5	1 🙏 🕺		

To <u>add</u> a Principal (School Level Administrator) user, select the New+ button. (above)

Add Principal		
District	Riverside	1
School	RIV: Riverside Elementary	Select a Schoo
First Name		
Last Name		
User name		
Password		
	Active	
	Save	

Select a **School** and key-in the "Add Principal" information. The *standard default* log-in is *LastnameFirstName* with password 789, but you may enter whatever you wish. Select "**Active**," then "**Save**" when done.

Step3. Enroll School Students, Teachers and Classes

Initial and "add-on" school enrollments are accomplished by *uploading* your **Pro-Core Data File Spreadsheet** which you prepared in the previous Section D.

Assessment Result Reports Export Enroll-Update Subject Matching Enrollment **Select a School** School RIV: Riverside Elementary Find and choose your Data File Choose File File **Teacher Class List &** Upload Preview/Print Teacher List Count **File Upload** School Enroll Counts

In the District Admin Dashboard Menu Bar, select Enroll-Update.

- Select a School.
- Click "Choose File" to browse your computer, and choose your prepared Pro-Core Data File spreadsheet.
- Then click "**Upload**" to upload your student, teacher, and class enrollments spreadsheet file. *Be patient. Your initial enrollment may take 2-5 minutes to complete.*
- If the enrollment file was correctly set-up, a vertice successfully uploaded. message will appear; otherwise, and error message will appear. (see next page for messages)
- You may now click the "**Preview/Print Teacher List**" *button* to view and print teacher classes for distribution to teachers. Click "**Counts**" to see enrollment counts.

<u>NOTE</u>: New students, teachers, and classes may be added-on to the school enrollments in the same way. *SEE* pages F-7*f* "Batch Editing."

Common enrollment file error messages and fixes are listed below.

Enrollment File Format Error

If the *format* of your Enrollment Data File is incorrect, the following message will appear:



A **Pro-Core Data File template.xls** (spreadsheet) form was emailed to your district or school when your "contact person" registered with Pro-Core. You may use that spreadsheet to collect the required student and teacher enrollment data for each school. **If you use your own spreadsheet, a header row is <u>REQUIRED</u> with the <u>exact</u> headers names and fields in row 1 as instructed in <u>Section D</u> of this Manual. An** *official* **spreadsheet template download link is also available in Section D. This also applies to data in the columns (text or numbers).**

If your header row and/or fields do <u>not</u> match the correct format, your enrollment file will be **rejected.** Case-sensitive matching is not required. The order of the columns *is* required. Data is required in most of the *fields*. If they are left blank, the enrollment file may be rejected. Some fields are optional; they may be left blank. See <u>Section D</u> of this Manual for details.

Subject Matching Error

If a test subject/course name in your **enrollment upload file** *field* **"Test_Subject&Grade"** (column O) does <u>not</u> match a Pro-Core Test name or code, an error message will appear:



Find the "**Export_UnmatchedSubject Names.xlsx**" file *downloaded* to your computer and open it. It will list the subject(s) with unmatched name(s). In the example on the next page, Reading is listed as an unmatched subject in your enrollment spreadsheet. Reading requires the <u>grade level</u> to be included in the name to specify a Pro-Core ELA/Reading assessment in grades 2 to 12.

See the sample on the next page



<u>RULE</u>: General subjects (ELA/Reading, Math, Science, Social Studies) MUST include a grade level number in the enrollment file. This mainly applies to elementary school subjects in grades 2-8, like Reading 7, Math 7. Secondary school subjects like Reading 9-12, Algebra 1 and 2, and Integrated Math 1, 2, 3 must also contain a number; other subjects like American History do not.

You may either (1) correct subject name in your enrollment file, or (2) in the District Admin Dashboard Menu Bar, click **Subject Matching.**

Principal A	Assessment Result Reports	Export Enroll-Upd	ate Subject Matching	FAQ						
School Subject Matching with PC Subject Add New +										
RIV: Riverside El	ementary Vour sch	ool	earch:	Q x						
District Name	School Name	School Test Subject	PC Subject	Action						
Riverside	Acceptable Subject	Reading 4	ELA/Reading 4 (R4)	🔎 🔂						
Riverside	Matched Names	ELA Grade 4	ELA/Reading 4 (R4)	🧷 🔂						

- Select your school in the School Subject Matching with PC Subject window.
- If your course name is not included in the **School Test Subject** *field* column, click the "**Add New** +" *button* at the top-right of the window.
- The "Add New" box will appear:

School	RIV: Riverside Elementary	•
School Test Subject	Reading Grade 4	Type New Name
Procore Subject	ELA/Reading 4 (R4)	Select Matching Name

- <u>Type-in</u> a correct School Test Subject name (and grade, if required).
- <u>Select</u> the Pro-Core Subject Name and Code that correctly matches.
- Click "Save."

If the name you type-into the School Test Subject box is <u>not</u> acceptable, an error message such as this will appear: A grade level number is needed for this subject.

If correct, the newly matched names will appear in the **Subject Matching with PC Subject** window as shown *below*

Principal	Asse	essment Result	Reports	Export	Enroll-Update	Subject Matching	g FAQ		
School Sub	oject N	Matching with P	C Subject				Add New	•	
RIV: Riverside Elementary				Search:			Q x		
District Nar	me	School Name		School	Test Subject	PC Subject	Action	1	
Riverside		RIV: Riverside E	Elementary	Reading	g 4	ELA/Reading 4 (R4)	(1) [5	Edit or Delete	
Riverside		New Match	red Names	ELA Gr	ade 4	ELA/Reading 4 (R4)	1		
Riverside		RIV: RIVERSIDE D	Tementa	Reading	Grade 4	ELA/Reading 4 (R4)	1 🔊 🖒	k	

WARNING: Be sure to find and correct your unmatched subject name(s) in your enrollment file to match the new School Test Subject name(s) you entered in the Subject Matching layout before uploading your enrollment file again. Then, go back to Step 3a on page E-3 to upload the corrected enrollment file again.

Duplicate ID Records Error

A Duplicate ID record is defined as a student with the *same* Student ID having 2 or more *different* teachers (who are *not* co-teachers) enrolled in the *same* subject. If duplicate ID student records are found in any **enrollment upload file** *row*, an error message will appear:



Find the "**Export_DuplicateIDs.xlsx**" file *downloaded* to your computer and open it. It will list the duplicate ID student records. In the example below, student Ronald Grant is shown as having two different <u>main teachers</u> in his Government class. **One record** *must*

be deleted.

4	С	D	E	F	G	Н	I.	J	К	L	М	N
1	Student_Last _Name	Student_First _Name	Student _ID	St dent_	Student_	Main_Teacher _Last_Name	Main_Teacher _First_Name	Period	CO-Teacher_	CO-Teacher First_Name	Co-Teacher Period	Test_Subject& Grade
2	Grant	Ronald	100333	Sam	e	Simpson	Margaret	Diffe	rent		Same V	Government
3	Grant	Ronald	100333	Stud	ent ID	Taylor	Robert	Teac	hers		Subject /	Government

WARNING: You *must* find and delete each *incorrect* duplicate ID record (the entire row<u>) in your enrollment file</u>. Then, go back to Step 3a on page E-3 to upload the corrected enrollment file again.

Duplicate Name Records Error

A Duplicate Name record is defined as a *same-name* student having 2 or more *different* Student IDs. If duplicate named students with different ID records are found in any **enrollment upload file** *row*, an error message will appear:



Find the "**Export_DuplicateNamesDifferentIDs.xlsx**" file *downloaded* to your computer and open it. It will list the duplicate student name records. In the example below, student Ronald Grant is shown as having two different Student IDs. **One record** *must* **be changed**, so that the student has **one unique Student ID** for all his classes.

1	Export_DuplicateN	amesDifferentIDs.x	lsx				
	С	C D		F	G	i H	
N	Student_Last _Name	Student_First _Name	Student _ID	Student_ G_nder	Student_ Grade	Main_Teacher _Last_Name	Ma _Fi
Same	Grant	Ronald	100333	Different		Simpson	Ma
Student Name	Grant	Ronald	200332	Student	IDs	Taylor	Rok
V							

<u>WARNING</u>: You *must* find and change each *incorrect ID* <u>in your enrollment file</u>. Then, go back to Step 3a on page E-3 to upload the corrected enrollment file again.

New! Different Names Records Error

A Different Names record is defined as 2 or more students with *different names* having the *same* Student ID. If differently named students with the same Student ID records are found in any **enrollment upload file** *row*, an error message will appear:



Find the "**Export_DifferentNamesDuplicateIDs.xlsx**" file *downloaded* to your computer and open it. It will list the differently named students with the same ID records. In the example below, student Jerry Johnson and Michael Matlin both is shown as both having the same Student IDs. **One record ID** *must* **be changed,** so that each student has **one unique Student ID** for all their classes.

See the sample on the next page

Pro-Core District Enrollment, v.9.0

	1	Export_Different	Vames Duplicate ID	s.xlsx			
		D	E	F	G	Н	
N	1	Student_Last _Name	Student_First _Name	Student_ ID	Student_ jiender	Student_ Grade	Main_T _Last_N
Different	2	Johnson	Jerry	75338	Same Stud	ent	Smith
Student Names	3	Matlin	Michael	75338			Simpso

WARNING: You *must* **find and change** each *incorrect ID* <u>in your enrollment file</u>. Then, go back to Step 3a on page E-3 to upload the corrected enrollment file again.

Resetting/Deleting Your School Enrollments

If you have "successfully" uploaded your enrollments, **but they are <u>not</u> accurate**, you will want to determine the error(s) and *reset* (clear/delete) the entire enrollment; then <u>correct</u> and upload your corrected enrollment records Data File.

Select **Schools > Available Schools** in your District Menu Bar.

Т	eachers Students	50	nools	rincipal	Assessr	nent Result
A	vailable Schools	Avai Set	lable Schoo School Syste	ls em	Add	New 🕇
	School Name		District		Action	1
	RIV: Riverview Elementay		Riverviev	v	🧶 C (Reset
	RIV: Riverview High S	Sch	Riverview	/	🧶 C	

- Click the Reset *button* C for the school you want to reset/empty.
- Correct the problems your enrollment file.
- Then, go back to **Step 3a on page E-3** to upload your corrected data file.

WARNING: Students should <u>not</u> begin testing until your enrollments are accurate. If a school is reset, all testing data will be deleted and unable to be recovered.

If your enrollments are not accurate and some students have begun testing, you will be blocked from emptying the school. If you still want the school cleared--

- Contact Ben <u>Hemingway@pro-core.us</u> and request a school enrollment "reset."
- <u>*Correct*</u> the problem(s) in your enrollment file.
- Ben will email you when your school has been cleared/emptied.
- Go back to Step 3a on page E-3 to upload your corrected data file.

NOTE:

The remaining functions in the District Administrator's Desktop **Menu Bar** are available **after** teachers and students have been enrolled into your district school subject classes.

> The next Section deals with setting student and system access times and enabling assessments <u>after</u> the school enrollment has successfully been accomplished.